

FALL 2023 EDITION

## A Message From Our CEO

Hello all,

Fall is here and I wanted to extend my warmest wishes for a great season! I have some exciting news to share this quarter:

In September, we provided a 10% refund to our members. Since 1996, we've been honored to give back over \$100 million in refunds, reaffirming our commitment to you and our legacy of financial stewardship. Although not guaranteed, WAEPA has awarded a refund to members in 27 of the last 28 years.

This year's Annual Member Meeting (AMM) was a success. We appreciate your engagement and support for this year's virtual program. To help shape next year's agenda, topics, and speakers, we encourage all AMM registrants and WAEPA members to take a moment and fill out the **AMM survey**.

As we continue to celebrate our 80th anniversary this year, our mission has remained steadfast: to promote the health, welfare, and financial well-being of Civilian Federal Employees and their families. We are proud to have served you for eight decades and look forward to many more.

In the final quarter of this remarkable year, your trust and loyalty continue to drive us to excel in serving your insurance needs. Thank you for being a valued part of the WAEPA community.



**M. Shane Canfield**  
CEO of WAEPA

### 2023 State of the Association

Each year, our CEO Shane Canfield provides an overview of the organization at our Annual Member Meeting. Unable to join us last week? Watch the 2023 State of the Association below.



**88** SCHOLARSHIP RECIPIENTS

**80** FOUR YEAR COLLEGE/UNIVERSITY

**8** VOCATIONAL/TECHNICAL OR TWO-YEAR COLLEGE

**\$210,000** IN SCHOLARSHIP AWARDS IN 2023

2023 SCHOLARSHIP STATS

### 2024 Scholarship Program

Every year, WAEPA proudly offers tuition assistance for up to 90 children of our members. This year's available scholarships include:

- **80 scholarships of \$2,500** for students attending four-year colleges or universities
- **10 scholarships of \$1,250** for students attending two-year colleges or vocational-technical schools.

[Learn More](#)

### In Case You Missed It: The Importance of Life Insurance

Last month, host Bob Leins, CPA® welcomed **Shane Canfield**, WAEPA CEO, and **Stacy Outlaw**, Chief Marketing Officer, to the *ForYourBenefit* podcast.

They discussed the importance of life insurance and its various uses.

[Listen Now](#)



### WAEPA Annual Notice of Privacy Policy: Fall 2023

As a policyholder with WAEPA, you will receive a copy of our **Privacy Policy** annually. This policy outlines what information we collect, how we use it, how we safeguard it, and more. We are committed to protecting your privacy and these policies and procedures are designed to do just that.

### Condensed Statement of Financial Condition for 2021-22

WAEPA provides our Membership with a copy of our **Condensed Statement of Financial Condition** once a year. This document outlines the Fiscal Years ending December 31, 2021 and 2022.

### Board of Directors Officer Update

The WAEPA Board of Directors elected the following officers at the Annual Board Meeting on August 3, 2023:

- Kevin E. Mahoney, President
- Kevin Cooke, Jr., Vice President
- Gregg Trembl, Secretary-Treasurer

See **more information** about WAEPA's Board of Directors.



### WAEPA REWIND 🎧: FDR's Fireside Chats

From 1933 to 1944, President Franklin D. Roosevelt gave 31 evening radio addresses to the American public. The four speeches in 1943 covered the Fall of Mussolini, the Coal Crisis, and more.

*A lot has changed in the last 80 years. Our commitment to you has not.*

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### Preparing for FEHB Open Season

**November 15, 2023 | 2 – 3 pm ET**

Join **Ray Kirk, Ph.D.**, Federal Benefits Specialist, for this one-hour webinar to learn about available benefit options available during this upcoming FEHB Open Season.

[Register Now](#)