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FALL 2021 QUARTERLY REPORT



WAEPA REPORT

Worldwide Assurance for Employees of Public Agencies, Inc.

waepa.org

A Message From Our CEO

As year-end approaches, WAEPA proudly announced Premium Refund checks would be issued to insured members equal to 10% of their annualized 2020 premium. These checks were mailed on Friday, September 24, 2021. Although Premium Refunds are not guaranteed, WAEPA has awarded a refund 25 of the last 26 years despite market fluctuations.

I'm also excited to kick off the 2021 Federal Summit and 5th Annual Member meeting this Thursday, October 21 at 9am ET. We'll start with an update on the state of WAEPA that leads into some phenomenal sessions with well-known experts in the federal space.

At WAEPA, we continue to put our members first with initiatives and programs crafted specifically for Civilian Federal Employees. We look forward to finishing the year strong by providing new resources, continuing to offer quality products, and fostering a space for the federal workforce.

Sincerely,

M. Shane Canfield
CEO of WAEPA



**Join us: Thursday,
October 21 at 9am ET:
WAEPA Federal Summit and
5th Annual Member Meeting
(Virtual)**

This is your final chance to register for our online event. WAEPA CEO, M. Shane Canfield, will start off with a state of the association and lead into a plenary fireside chat with **Cutler Dawson**, Vice Admiral of the U.S. Navy (Ret.) and former president and CEO of Navy Federal Credit Union. Our program also includes a panel with Federal Benefits Experts **Tammy Flanagan, Courtney Buble, and Chris Kowalik**.

You don't want to miss out!

[**Register Today**](#)



Board of Election Update

The WAEPA Board of Directors re-elected the following officers at the Annual Board Meeting on August 6, 2021:

Douglas Goodell, President
Kevin Mahoney, Vice President
Lamar Dunn, Secretary-Treasurer

Additionally, the Board elected two new Directors, Tia Butler and Emily Su, who will be voted upon by the membership in the next annual Board of Directors election. WAEPA also said farewell to the following four Directors whose terms concluded in August.

Pat Bak, Chair of the Products and Services Committee for four years
Jonathan Cantor, Secretary-Treasurer and Chair of the Audit and Finance Committee for two years
Jay Cooper, Chair of the Governance Committee for one year
George Godding, President of the Board for five years

For more information about WAEPA's Board of Directors, visit [waepa.org/about](https://www.waepa.org/about)



Upcoming Webinar: Federal Insurance overview and Open Season

Date & Time:

November 17, 2021, 2:00 – 3:00 PM ET

Topics to be covered include:

- Open Season do's and don'ts
- FEHB, FEDVIP, and FSA
- Planning Resources
- Developing Open Season Strategy

[Register Now](#)

2022 Scholarship Program: Now Accepting Applications

Are you currently planning for your child's college fund? WAEPA's 2022 scholarship program is now open to eligible children of WAEPA members through February 4, 2022.

Scholarships are available for full-time study at accredited institutions, which can include four-year colleges and two-year vocational schools. This year, we are providing tuition assistance for up to 80 individuals. We're proud to have awarded over \$2 million dollars in scholarships since 2007.

[Apply Today](#)

What is Financial Minimalism?

"Less is more," can be a critical principle to creating better financial habits. WAEPA offers tips on how to bring minimalism into your financial life.

WAEPA's FREE Financial Wellness Program provides access to important tools and financial advisors that help members manage day-to-day finances.

[Read More](#)



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